



WEBLET RESOURCES CO. LTD.

PILOT # 217 OSU - RADI AVENUE ACCRA - REP. OF GHANA
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FULL CONTACT INFORMATION SHARED AFTER
THE FIRST CALL WITH THE MANDATE

Attention to:

Buyer's Name
Company Name
Company Mailing Address
City and State

Reference ID

Date: May XX, 2023

SOFT CORPORATE OFFER (SCO) FOR GOLD METAL (AU) DORE BARS

WE, SELLER, HEREBY PROVIDE OUR SOFT CORPORATE OFFER (SCO) FOR THE SALES OF OUR PRODUCT (AU-METAL) UNDER THE HEREIN STATED TERMS, CONDITIONS AND PROCEDURES:

NOTE: IN ORDER TO CLARIFY THE VARIOUS CLAUSES IN ALL NECESSARY DETAILS, THE CLAUSES STATED HEREIN ARE REFERRED TO AND DEFINED IN THE RELATING CLAUSES OF OUR SALE & PURCHASE AGREEMENT (SPA). THE SPA IS PART OF THE FCO WHICH ARE BOTH SENT AFTER RECEIVING AND APPROVING AN LOI. THIS SCO IS INTENDED TO ENABLE THE SENDING OF THE LOI FROM A PROSPECTIVE BUYER.

COMMODITY SPECIFICATION AND DELIVERY PERFORMANCE

COMMODITY:

Type: Raw Gold
Origin: GOLD Dore Bars of 1kg each Ghana
Gold Quality 22 Carat plus + or better
Purity: 92.9% or better
Packaging: Metal Boxes
Quantity of 1st Delivery: 100 KG trial tranche
Quantity of 2nd Delivery: 100 KG up to 300 KG weekly
Contract Validity: Min.12 Months with possible extensions
Consecutive Deliveries: Acc.to relating Mutual Agreement with possible rolls and extensions for 5 yrs.

DELIVERY TERMS:

(according to INCOERMS 2020): AIRPORT TBD



WEBLET RESOURCES CO. LTD.

PILOT # 217 OHL - BASH AVENUE ACCRA - REP. OF GHANA
TEL: + 233 302 222 222
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EMAIL: webletresources@gmail.com

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PRICE: 100 KG USD \$48,000 (FORTY EIGHT THOUSAND US DOLLARS)

PAYMENT/ PROCEDURE:

After successful verification of the Proof of Product (POP) by the Safe Keeping Receipt (SKR) provided by us, Buyer is obliged to provide via his bank the Blocked-Funds-Confirmation by SWIFT MT799/SBLC/MT760 to the Bank of our Financier as financial security against default of payment by MT103 for the delivery of 100 KG Dore Bars.

Upon receipt of the MT799/SBLC/MT760 by the bank of our financier, the 1st consignment of 100 KG will be shipped to the destination airport as defined in the SPA.

After performed final assay report by Buyer's refinery and issuance of the Refinery Assay Report Buyer's payment for the consignment will be performed within 3 banking days to the bank of our Financier Following subsequent shipments.

DOCUMENTS:

We hereby confirm our obligation to provide all documents necessary for Buyer for a problem-free import Procedure. This will be a very large packet delivered by hand from our representative who accompanies the gold to the buyer's airport of choice.

Documents to be presented by Seller latest after 5 (five) working days upon mutual signing of the SALE & PURCHASE AGREEMENT:

- a) Company Registration Documents
- b) Export License
- c) SKR of the consignment issued in exporting country
- d) Authorization Letter to verify the SKR with the SKR- issuing company

Documents to be provided by Seller **with each consignment:**

- a) PROFORMA INVOICE Note: the COMMERCIAL INVOICE can only be issued on the results of the final Refinery Assay Report. The PROFORMA INVOICE is needed to perform the import procedure.
- b) Export documents from exporting country (Export Declaration, Export Permit)
- c) Assay Certificate issued in country of export
- d) Packing List
- e) Certificate of Origin + Ownership
- f) **Declaration** that the gold is free and clear and of non-criminal origin, unencumbered and

free of any liens, and is transferable and exportable
g) Airway Bill + Insurance Certificate

Seller undertakes to send copies of all documents to the Consignee / Buyer per e-mail not later than two working days before the consignment's delivery. This is necessary to enable the preparation of the import procedure and to arrange the secured transport to the Refinery. Seller further undertakes to send copies of each issued Commercial Invoice, AWB and Final Refinery Assay Report by e-Mail to the Financier.

This SCO was written in May of 2023 and will be reflected in the FCO/SPA which will be sent upon the receipt and approval of an LOI.

We offer a template for the LOI below.

MUST BE ON THE BUYER'S LETTERHEAD

LETTER OF INTENT

From: Buyer's Name
Company Name
Company Mailing Address
City and State

Date: May XX, 2023

To: (SELLER'S NAME is revealed to the buyer during the first phone call)
WEBLET RESOURCES CO.LTD
Plot #247 OSU-BADU Avenue
Accra, GHANA

Dear SELLER'S NAME
RE: Purchase of Gold Dore Bars

We, THE BUYER represented by BUYER'S NAME hereby states and represents that it is our intention to purchase, and we hereby confirm that we are ready, willing, and able to buy the following commodity as per the specification and in the quantity as specified in the terms and conditions as stated below. This representation is made with full corporate authority and responsibility of the BUYER

Commodity: Gold (AU) Dore Bars

Origin: Ghana

Quantity: 100 KG initial tranche with 100 KG to 300 KG per week thereafter for a year with R/E to five years

Purity: at least 92.9%

Term: ***

Increments: Delivered Weekly: from 1 year with R & E for 5 years

Price: \$48,000 / 100 KG

Delivery / Destination Port: DFW with Port **TBD**

Incoterm: CIF

Loading Port: Accra Ghana

Shipment: Product shall be ready within 7-10 days for delivery after receipt and confirmation of the Buyer's notice of blocking funds. All paperwork is then sent to the **BUYER**

Inspection: **TBD**

Payment terms:

1. Test tranche - Block funds after paperwork received
2. Ongoing Deliveries will be a SBLC with an amount to be determined based on the Sellers ongoing Deliveries

Payment: TBD

Duration: UP to 5 years weekly shipping with R & E

Insurance: 110%

History: Clean, clear, free of criminal origin or charge

RESPONSIBLE SOURCING COMPLIANCE: Negotiated via Red Lining within the

SPA PROCEDURE: Indicated above under Quantity

SELLER'S BANK: All fiduciary Information will be confirmed in the SPA

PLEASE INSERT A SHORT PARAGRAPH BIO OF THE BUYER'S COMPANY.

The definitive agreement shall contain such terms and conditions, including, but not limited to representations, warranties, covenants and conditions precedent to closing, which may be agreed to by the parties.

This Letter of Intent REF 2023MMDD-COMPANYNAME is valid for a period of 10 (TEN) days, starting with the date of buyer's signature.

KYC INFORMATION:

(Please get 30% to 50% of these fields filled out to prove there is a real buyer.
The more sensitive issues can be added later in the FCO/SPA)

Personal Information

| | |
|-------------------------|--|
| First Name: | |
| Middle Name: | |
| Last Name: | |
| Country of Citizenship: | |
| Passport Number: | |
| Date of Issue: | |
| Date of Expiry: | |
| Telephone Number: | |
| | |
| Mobile Number: | |

| | |
|----------------|--|
| Email Address: | |
|----------------|--|

Corporate Information

| | |
|---------------------------|--|
| Full Name of Corporation: | |
| Registration Number: | |
| Company Officer: | |

Location of Address: Mailing Address (Corporation)

| | |
|---------------------------|--|
| Full Name of Corporation: | |
| Street Address: | |
| City: | |
| State: | |
| Country: | |
| Postal Code: | |

Contact Information (Corporation)

| | |
|-------------------|--|
| Telephone Number: | |
| Fax Number: | |
| Mobile Number: | |
| Email Address: | |

BUYERS Bank Information

| | |
|--------------------|--|
| Bank Name: | |
| Street Address: | |
| City: | |
| State: | |
| Country: | |
| Postal Code: | |
| Account Name: | |
| Account Number: | |
| Sort Code ABA No.: | |
| SWIFT Code: | |
| Account Signatory | |
| Bank Officer | |
| Telephone Number: | |
| Fax Number: | |

EXECUTED AS LETTER OF INTENT. VALID 10 DAYS ONLY.

BUYER'S SIGNATURE

Date: 2023/XX/XX

CORPORATE SEAL

BUYER'S PASSPORT ATTACHED BELOW